

## HOW TO DONATE STOCK GIFTS TO BOSTON LYRIC OPERA

BLO welcomes gifts of stock. To ensure a successful stock transfer, please have your stockbroker notify the following parties in writing, preferably by email:

**Allyson Bennett**  
**Philanthropy Coordinator**  
Boston Lyric Opera  
Department 1660  
PO Box 986500  
Boston, MA 02298-6500  
Phone: 617.702.8975  
Email: [donorservices@blo.org](mailto:donorservices@blo.org)

**Canaccord Genuity**  
**c/o Martin Fennelly**  
99 High Street, Suite 1200  
Boston, MA 02110  
Phone: 617.371.3731  
Email: [mfennelly@cgf.com](mailto:mfennelly@cgf.com)  
**OTC Number:** 0443  
**Account Number:** JZJ150535

In your notification, please include the following information:

- Donor name
- Name of stock
- Number of shares
- Intended gift date
- Allocation of gift

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*Please note that it is our policy to only sell stock once we have confirmed the donor's identity. This is done so that no stock transferred into our account in error is sold. The easiest way for us to receive stock is if the donor/broker informs us over the phone or via e-mail of the donor name, shares, stock type, and date, before the transfer. This allows us to immediately sell the stock when we receive it. Informing us via letter after the transfer can cause a delay in selling of stock. After one week, if we have not been informed of the donation and are unable to determine the donor, BLO will return the stock to the account from which it came and request that it be resubmitted with a name.*